

**Market today: Has yet to extend the rally**

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- The support move on the 5th straight day has not been confirmed and the risk of breaking through the lower boundary of the trend channel still remained.
- It's expected that market will tend to decline in the first session of the new week to test support signals around 950 points of VN-Index and 930 points of VN30-Index.

With the positive movement of the world stock market, the downtrend continued to slow down and opened a new session in the green. The price increase range continued to widen by another 12 points. However, selling pressure returned to dominate. VN-Index gained 7.29 points (+0.77%) and closed at 954.53 points. Liquidity increased slightly with 646.3 million shares matched on HOSE.

VN30-Index also saw an increase in supply pressure and added 12.06 points (+1.29%). Most stocks in the group ended in the green with 22 gainers and 4 losers. The most prominent was MSN (+6.8%), followed by KDH (+6.3%), ACB (+4%), BID (+3.7%), CTG (+3.7%). On the other side, 3 stocks GVR, NVL, PDR continued to drop to the floor and FPT dropped by 0.3%.

In general, market diverged strongly among industry groups and large-caps. Large-cap groups traded stably and helped the market stay in green until the end of the session. Banking group contributed the most to the recovery of the general market, however, many stocks could not withstand amid the surging selling pressure. In addition, the selling force tends to be more concentrated in midcaps and pennies, especially in Real Estate, Securities, Chemicals...

Foreign investors continued to be net buyers on HOSE, but the value soared to VND 2479.3 billion. They bought strongly at STB (+402.6 billion), VHC (+388.6 billion), HPG (+224.3 billion), VHM (+134.6 billion), CTG (+112.8 billion)... On the other hand, they sold a lot at DGW (-13.3 billion), VPB (-12 billion), HDC (-10.2 billion), TPB (-4.7 billion), OCB (-2.1 billion)...

*Market rallied at the beginning of the session, but failed to extend the rally. Market diverged strongly and the supply still showed no signs of improvement in the weak groups. Thus, the support move on the 5th straight day has not been confirmed and the risk of breaking through the lower boundary of the trend channel remained. It's expected that market will still decline in the first session of the new week to test support signals around 950 points of VN-Index and 930 points of VN30-Index. Therefore, investors should limit buying, continue to closely observe the support move to assess the market's status and consider lowering the weight if the stock shows signs of breaking support.*

**Analyst Pin-board**

**REE – Favorable conditions boosted earnings in 3Q2022**

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**“Has yet to extend the rally”**

**Technical Analyst Recommendations**

After falling below the psychological threshold of 950 points of VN-Index, the market quickly recovered. However, in general, the demand at high prices is still cautious and has a strong dispute. With selling pressure still present, it is likely that the market will temporarily step back to re-check supply and demand in the next session. Therefore, investors should temporarily be cautious when selling pressure is still strong and need to closely observe the movement of the supporting cash flow to assess the market's status.



## VIETNAM

Time	Event
01/11/2022	New HNX30 list comes into effect
01/11/2022	Publication of PMI (Purchasing Managers Index)
07/11/2022	Changes in VN30, VNFINLEAD, VNFIN SELECT & VNDIAMOND take effect
11/11/2022	Announcement of MSCI's portfolio structure
14/11/2022	Deadline for publication of revised Q3/22 financial statements (optional)
17/11/2022	Expiry date of VN30F2211 futures contract
29/11/2022	Announcement of Vietnam's economic data

## WORLDWIDE

Time	Country	Event
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>
01/11/2022	U.S	JOLTS Job Openings
02/11/2022	U.S	EIA crude oil Inventories
02/11/2022	U.S	FOMC Statement
03/11/2022	U.K	BOE Monetary Policy Report
03/11/2022	Europe	Unemployment Rate
03/11/2022	U.S	Natural gas storage
04/11/2022	U.S	Unemployment Rate
08/11/2022	U.S	Congressional Elections
09/11/2022	China	Inflation Rate
09/11/2022	U.S	EIA crude oil Inventories
10/11/2022	U.S	Inflation Rate
10/11/2022	U.S	Natural gas storage
16/11/2022	U.S	EIA crude oil Inventories
17/11/2022	U.S	Natural gas storage
18/11/2022	Japan	Inflation Rate
21/11/2022	China	Loan Prime Rate
24/11/2022	U.S	FOMC Meeting Minutes
01/11/2022	<b>Australia</b>	<b>RBA Policy Decision</b>

## RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DBD - Nhon Hoi factory achieving EU-GMP will raise DBD to a new level	October 28 <sup>th</sup> , 2022	BUY – 1 year	52,200
STK -- Keeping its head above water	October 18 <sup>th</sup> , 2022	BUY – 1 year	41,600
NKG - Temporary fall before returning to high growth	September 27 <sup>th</sup> , 2022	BUY – 1 year	25,200
ELC – Expectations of Intelligent transport to support growth	August 19 <sup>th</sup> , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 <sup>th</sup> , 2022	BUY – 1 year	32,000

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

## FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
<b>DFVN-CAF</b>	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
<b>ENF</b>	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
<b>MBBF</b>	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
<b>MBVF</b>	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
<b>VF1</b>	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
<b>VF4</b>	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
<b>VFB</b>	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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